

Software Solutions

First Access Web Inquiry Module

Using the Internet, your clients can now access account information 24 hours a day from anywhere. First Access™ provides transactions, holdings, and balances in an attractive, easy to use presentation.

Information at Your Customers' Fingertips

Using First Access, your clients and their authorized third-parties can have immediate access to a broad array of information, including:

- o Demographic Detail
- o Holders Lists
- o Account balances
- o Tax Forms
- o Historical transaction activity with drill-down detail
- o Transactions with drill-down detail
- o File downloads supporting multiple file formats

Access to Account Information via the WEB

The Internet provides entirely new sales, marketing, and distribution channels and has redefined how financial services institutions interact with their customers.

ISS' First Access lets you quickly and easily leverage the Internet. First Access' elegant design is easy to use. Clients can set their own preferences to customize the information they want to see. For holdings, clients can select the fields they want to see. Transactions can be sorted by date and grouped by type of transaction or by security. All information can be downloaded into a variety of PC file formats, online help is readily available.

Clients will appreciate and value the ability to access their account information whenever they want. Using First Access, clients can answer their own questions without tying up your administrators. This will free administrators to concentrate on providing value-added services.

Easy to Use, Easy to Customize

Whether you need a turnkey solution or basic support to augment your development, integration, support, or deployment needs, Integrated Software Solutions, Inc. has the resources you need.

We welcome the opportunity to discuss how ISS can help make your strategic business objectives a reality. Call ISS today to find out how we deliver *answers at the speed of right*.

**Integrated
Software
Solutions**

Integrated Software Solutions, Inc.

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